



## EXECUTIVE BRIEFING

### The Company

SUNERGY, Inc., a Nevada Corporation(USOTC: SNEY.PK) is a publicly listed and traded, acquisitive, production oriented, junior mining company headquartered in Scottsdale, Arizona, USA that is production oriented at the earliest possible profitable opportunity. It is engaged in the evaluation, acquisition, exploration, planned operation and advancement to production of largely alluvial gold/silver/diamond development projects in Ghana and Sierra Leone, West Africa.

### Projects: Ghana and Sierra Leone

We own outright the 150 sq.km. Nyinahin mining concession in Ghana, with a full prospecting license. The concession is surrounded by several operating mines and is adjacent to Newmont Mining's property. This concession has the Offin river flowing through our eastern portion and there are numerous artisan pits ready for testing and evaluation for near term production. The Offin river is known for good alluvial gold production.

We have recently concluded the acquisition of 100% of Allied Mining and Supply, LLC ("Allied") which owns a 140 sq.km. mining concession on Sierra Leone's Pampana river, Sierra Leone, licensed in 2009. Allied is engaged in the exploration and development of prime alluvial gold, rare earths and diamond properties and it has business and export licenses for Sierra Leone. It is exploring, dredging and bulk sampling in a number of areas within its concession territory.

Sunergy Chairman, P.K. Medhi says: "It is exciting to have the opportunity to expand our West African mining operations into Sierra Leone on an advanced property with management and a quality operations team already in place. Their vision is similar to ours, which is to grow by acquisition, and we welcome the Allied team to the Sunergy Family. Having spent time with Allied's principals, integration into Sunergy's overall operations plan will be relatively easy and be accretive to shareholder value. We are targeting additional rapid growth in Ghana and Sierra Leone as well as other African near term gold production opportunities."

### Ghana: More than 1.45 million ounces of gold historically recovered in Offin River

Sunergy owns a 100% interest in Mikite Gold Resources ("Mikite"), a Ghanaian corporation with exclusive exploration rights to the Nyinahin Mining Concession near Bibiani, Ghana. The Mineral rights are for gold, diamonds and base metals. The 150 sq.km. Nyinahin mining concession is located in the Kumasi Basin between two identified geological gold belts, the Sefwi-Bibiani Belt to the west and the Asankrangwa Belt to the east. The property shares borders with several major mining companies, including Newmont Mining, Napoli Gold and Dunkwa Continental Goldfields. The district is home to the famous Anglo Gold-Ashanti's Ashanti Obuasi Mines and is one of the most active gold exploration areas in the world.

**The content of this promotion has not been approved by any authorised person within the meaning of the Financial Services and Markets Act 2000 ("FSMA"). Reliance solely on this promotion for the purposes of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested in that activity.**

A preliminary survey by Geodita Resources LTD, Ghana, indicates that the Nyinahin Concession has significant potential both for lode gold mineralization and for recovery of alluvial gold. Three major anomalous zones have been identified: the Owusbukurom anomaly in the center, the Ntoboroso anomaly in the southeast and the Krakyekurom anomaly in the southwest. There are 4 known mineralized trends: Baaneekurom-Nyinahin, Ntoboroso, Owusukurom-Adupiri and Krakyekurom-Adupiri. The reconnaissance has also identified several abandoned surface mines that are yet to be investigated due to time and budget constraints of the previous owners.

About 80% of the Nyinahin Concession lies to the west of the Offin River within the Ashanti Region of Ghana. The property is accessed via the main Kumasi-Bibiani trunk road and is located 48km southwest of Kumsasi and 20km northwest of Bibiani. Adequate ground water and surface water appears to be available for diversion for future mining operations. Electrical power is supplied by the National Grid and infrastructure facilities are available within the concession from notable towns which include Nyinahin, Akorabuokurom, Baaneekurom, Nagore and Ntoboroso.

A recent report prepared by Robert A. Levich, CPG, EurGeol, Director states: "Downstream from Nyinahin, 1.45 million ozs of gold have been produced from the Offin River valley, more than from any other river system in Ghana. The Bonte-Jeni tributary system, which has produced more than 200,000 ozs of alluvial gold, and is the Offin's most productive tributary, enters the Offin River valley at the eastern edge of Sunergy's Nyinahin concession. Below this confluence, the Offin River continues for ca. 10km through the southeastern area of Sunergy's Nyinahin concession. In summary, there is excellent potential for economic recovery of gold from the alluvial deposits in the Offin River Valley within Sunergy's Nyinahin concession,"

Evidence of past exploration and mining activities exist in the form of pits and adits. There is a strong clustering of artisan pits located along the Offin River. Three old gold prospects are found on the concession. The first is located about 2.0 km SE of the village of Akorabuokurom and 3km from the village of Otaakurom, the second 1.8km SW of to the east of the concession, whilst the third is located along the south eastern boundary near the village of Owuokurom. Fragments of phyllite, greywacke, and quartz are noted in the spoils of these pits.

A systematic exploration program was initiated in July 2008. The work consisted of active stream sediment sampling and geological mapping. Application to the Minerals Commission in Ghana upgraded this 150 sq.km. Nyhinahin mineral concession from a reconnaissance license to a 2 year renewable full prospecting license which has been extended to February 23, 2011.

**Sierra Leone: 500,000 oz gold identified by testing in 28% of property, much more indicated plus substantial Rare Earth Elements (REE's) may equal or exceed gold values**

Sunergy, Inc recently acquired 100% of Allied Mining and Supply, LLC. Allied's property is in the heart of one of Sierra Leone's richest alluvial gold mining fields, South of the Sula Mountains in the Greenstone belt on the North Pampana River, around 120 miles east of the capital, Freetown. With gold over \$1,200 per ounce, high tonnage alluvial mining is extremely attractive. Assay results from a recent sampling program (completed spring 2010) reveal widespread and commercially minable alluvial deposits of Rare Earth and transition metals in addition to gold values.

Allied recently obtained a NI 43-101 Technical Report on the Pampana North section of the prospect that states the property "... is a property of merit and should receive continued exploration efforts" and that "the northeastern portion of the mining property contains a known bedrock gold vein potential, which is 1,200 feet long, and located 9 km from the Yirisen gold deposit. (Past geological studies have indicated that Yirisen is one of the largest gold vein deposits in Sierra Leone.)".

Historical reports indicate recoverable alluvial gold on the Pampana North section (40.1 sq/km or 28% of concession area) at over 500,000 oz. with average grades of 0.12 ounces per tonne qualifying as superior grade deposits as

defined by the US Bureau of Mines. The Company was also granted a boundary modification by the Sierra Leone Mines Ministry to include an adjacent 100 square kilometers immediately on the other side of the river. This adds an additional 72% land area in which recent testing has shown apparent continuity of gold and Rare Earths.

The heavy sands containing the REE's are consistent and verified in the river channel and along the banks and benches. Allied geologists estimate 50kg./tonne rich black sands (REE's) easily recoverable by dredging and land-based mining suggesting the likelihood of highly profitable and immediate alluvial mining. Inspection of artisanal mining and prospecting sites within the license area show REE rich black sands throughout the claims.

Canadian mining equipment manufacturer RMS Ross is in the process of designing recovery and separation circuits based on analysis and specific composition of heavy sands(REE's). Terry Plummer, RMS Ross President says: "The black sands (REE's) are quite probably worth as much or more as the free gold, especially since an average of 17g/ton of gold is still contained in the black sands(REE's) concentrate after the free gold has been recovered".

Mr Wilfred Ullrich, Allied's Operations Manager in Sierra Leone, regarding the recent (June 2010) Allied Au/Black Sands (REE's) sampling program, says: "The Allied concession incorporates approximately 38 river km. The black sand (REE's) deposit in the river, starts from the center of the river and extends approximately 1km east and west. The area, designated as the "strip", has an average of 3.5 kilos of black sand(REE's)per square meter, extending to the bedrock. Overburden ranges from 0 to 7 meters. In addition to the known mineralized material that is within the 200 meter wide strip of river, there is an additional kilometer on each side of the strip which is also very rich in black sand. We have samples from all over the concession and have the analysis from the concession northeast of us."

Testing and existing data indicate gold concentrations ranging from 1 to 18 grams per tonne of material. Fire assays conducted in Freetown by the Company show the gold purity at 89%. Assays of black sand concentrates in 2009 and 2010, showed quantities of rare earth metals and other valuable minerals in commercially exploitable grades. Recent assays by ALS Chemex in Sparks, Nevada identified several of these rare earths contained in the black sands with gold as follows: Lanthanum, Scandium, Thallium, Cerium, Dysprosium, Hafnium, Lutetium, Niobium, Neodymium, Praesodymium, Tantalum and Zircon. Further discussion on the value added to gold recovery will be forthcoming.

**"A supply crisis is looming for rare earths. To put it simply; China's industrialization is demanding increased tonnages of the rare earths at a growth rate of 15% a year. It is calculated that in 2008 China utilized, domestically, 80,000 metric tons of its estimated production, for 2008, of 132,000 metric tons of rare earths. This is 60% of the world's supply. At a growth for demand of 15% per annum China's domestic demand is calculated to exceed its production of the rare earths by the end of 2013 in which year China's production and domestic demand will reach just over 150,000 metric tons per annum." (Thorium Energy Inc.: An economic overview of a pioneering company, Published 3/31/2009; Jack Lifton )**

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#### **FUND RAISING CAPITAL REQUIREMENTS AND USE OF PROCEEDS: \$3.5 - \$7 million US For both Ghana and Sierra Leone**

- Sunergy is seeking investment capital of up to \$7,000,000 to develop both projects to 300 ton/hr capacity
- Income from bulk sampling/mining within 2-3 months

- Substantial growth opportunity
- Possible gold value well in excess of \$500,000,000
- Potential black sand sales should fund substantial proportion of mining costs
- Opportunity for investor to take physical delivery of gold at a competitive price
- Opportunity for investors to purchase raw diamonds

Development costs are virtually identical for each separate property so in the interest of brevity a brief financial discussion is presented as follows:

**Equipment and cash required to fund the initial bulk sampling, testing, initial mining and 43-101 Property Evaluation for each project.**

DESCRIPTION	PER UNIT (\$)	TOTAL (\$)
Head Ore Processing (300 tonnes per hour "tph")	450,000	450,000
AT1 Wash Plant (100 tph)	78,000	78,000
4, 8" River Dredges (40 tph)	45,000	180,000
2, Gravel Pumps	35,000	70,000
Earth Moving Equip.	160,000	160,000
Solar Energy Systems	75,000	75,000
Shipping/Clrng.	150,000	150,000
In-Country Expenses 9 Mo.	650,000	650,000
Vehicles	175,000	175,000
Gensets (2, 10kVA)	15,000	30,000
Replacement Parts	100,000	100,000
Testing Equipment	75,000	75,000
Portable Equip. Shelter	50,000	50,000
Legal	75,000	75,000
Consulting	125,000	125,000
43-101 Resource Evaluation	200,000	200,000
<b>TOTAL</b>		<b>2,643,000</b>

Funds will be used to accomplish the following:

1. Expand bulk sampling and mining for immediate cash flow
2. Secure additional adjacent properties (holdings expansion)
3. Commission 43-101 (JORC) compliant technical report on alluvial and hard rock reserves
4. Complete bankable feasibility study

## PROJECT TIMING

- Land Mining Equipment for set-up February 2011
- Commence 300 tonnes per day processing by March 2011
- Achieve 600 tonnes per day processing by August 2011
- Cash flow from bulk sampling within three months of landing equipment

**Full production mining** can commence as early as March 2011 when production volume should reach approximately 300 tonnes per hour for each operation. This should produce an annual gross return ('au' @ \$1,000 per ounce) of \$10,000,000 to \$15,000,000 per project. Production should ramp up to 600 tph in each case within the first 6 months.

Sunergy has several former producing mines and numerous Artisan pits along the Offin River which will be worked for the 60+% of the gold left behind by the Artisans. With the Sierra Leone acquisition moving into production, the combined operation will begin in Quarter 1 of 2011 at an initial rate of 2,000 – 3,000 ounces per month stabilizing @ 3,000/month over quarter 3 and 4 for the first year. Once stabilized, the Company will add 1 gravity/wash plant during Quarter 3 and 4 in each of the next two years increasing production by 36,000 ounces per year for each operation. The Company anticipates growing annual production to over 100,000 oz/year which results in projected earnings of \$20,000,000 - \$30,000,000 per year using \$1,000/ oz. gold price..

	2011	2012	2013	2014	2015
<b>Total Material Processed (000's t)</b>	150	250	500	750	750
<b>Gold Recovered (000's oz)</b>	22	36	72	100	100
<b>Revenue (000's US\$)</b>	19000	32000	64000	90000	90000
<b>Permitting, Development &amp; Production Capital (000's US\$)</b>	(1000)	(1000)	(1000)	(1000)	(1000)
<b>Net Cashflow (000's US\$)</b>	6,700	11,600	24,200	34,000	34,000

## Management

The management team including the Directors and Advisory board members have more than 125 years of mining industry experience with junior and mid-tier companies involved in exploration, development and production of precious metals. We are in the process of expanding our Board to ( between 5 to 7) to include Allied's Management and have an Audit committee in place comprising of outside independent directors. The team consists of:

### **Karl A. Baum, President and Director**

- Over 5 years direct experience in mining in Ghana operating @ 7,000 tons/day
- Educated at ASU and Thunderbird School of Global Management
- Has developed large Scale contracts throughout the west Africa region

### **P.K. Rana Medhi, Chairman of The Board, Director**

- Over 40 years of experience in the mining industry; including 28 years with Cyprus Amax Minerals
- Registered Mining and Engineering Geologist working as an Independent Consultant
- Chairman of the Board of Governors of the Arizona Department of Mines and Mineral Resources..

**Robert A. Levich, CPG, PG, EurGeol, FSEG, FSGA, Director**

- 31 years with US Department of Energy (DOE)-headed up famous Yucca Mountain Project
- Now resides in Ghana with wife which offers hands on management of Company projects
- Enjoys substantial business and geological contacts in Ghana.

**Stephen B. Parent, Advisory Board Member**

- Over 30 years of experience in the mining industry with 2 mines put into production.
- Managed the exploration ,development and production of junior public mining companies.
- Founder of General Metals Corporation currently putting gold and silver mine in production.

**Paul Haber, MBA, Advisory Board Member**

- Financial Advisor, Hedge Fund Manager
- Financed turn around for gold company with well known Equity Fund
- More than 10 years business financing experience

**Ne Ne Agbonoo Abasi III, Advisory Board Member**

- Regional Chief of Royal Kabiawertsu Divisional Council of Ada in the greater Accra District
- Educated in Ghana, Gambia and UK receiving the ACCA degree in accounting.
- More than 10 years in alluvial gold mining in Ghana with local business connections.

**Kerry Bjornson, Advisory Board Member**

- 20 years of experience in the mining industry.
- Contract Mine construction in US for gold, silver and copper.
- Chief Executive Officer, Gold Canyon Mining and Construction.

*Note: This report represents management's objectives and expected outcomes. However, no assurance can be made that any or all of management's objectives and expected outcomes will be achieved. Each investor should conduct a thorough review of the company's assets and opportunities to determine if they concur.*